



BOMBAY DYEING

THE BOMBAY DYEING AND MANUFACTURING COMPANY LIMITED

(CIN: L17120MH1879PLC000037)

Registered Office: Neville House, J. N. Heredia Marg, Ballard Estate, Mumbai – 400001.

Corporate Office: C-1, Wadia International Center, Pandurang Budhkar Marg, Worli, Mumbai-400 025.

Email: grievance_redressal_cell@bombaydyeing.com **Phone:** (91) (22) 66620000; **Fax:** (91) (22) 66193262;

Website: www.bombaydyeing.com

**BEFORE THE NATIONAL COMPANY LAW TRIBUNAL
BENCH AT MUMBAI
COMPANY SCHEME APPLICATION NO. 157 OF 2017**

**IN THE MATTER OF SECTION 230 (1) OF THE COMPANIES ACT, 2013
“POWER TO COMPROMISE OR MAKE ARRANGEMENTS WITH MEMBERS”**

(See Rule 3 of the Companies (Compromises, Arrangements and Amalgamation Rules, 2016)

AND

IN THE MATTER OF THE BOMBAY DYEING & MANUFACTURING CO. LIMITED (APPLICANT)

Having its registered office at Neville House, J.N. Heredia Marg, Ballard Estate, Mumbai 400001, Maharashtra

CONNECTED WITH

**COMPANY SCHEME APPLICATION NO. 12 OF 2017 IN THE MATTER OF ARCHWAY INVESTMENT
COMPANY LIMITED**

(High Court transferred Company Summons for Direction (L) No. 1004 of 2016)

**THE BOMBAY DYEING AND MANUFACTURING
COMPANY LIMITED**, a Company incorporated
under the provisions of the Indian Companies
Act, 1866 and having its Registered Office at
Neville House, J. N. Heredia Marg, Ballard Estate,
Mumbai – 400001.

**APPLICANT / TRANSFEREE
COMPANY**

To
The **CREDITORS**

NOTICE OF COMPANY SCHEME APPLICATION

TAKE NOTICE THAT an application under Sections 230 to 232 of the Companies Act, 2013, read with the Companies (Compromises, Arrangements and Amalgamations) Rules, 2016 for sanctioning the arrangement embodied in the Scheme of Amalgamation between Archway Investment Company Limited (“**Transferor Company**”) and The Bombay Dyeing & Manufacturing Company Limited (“**Applicant Company/Transferee Company**”) and their respective shareholders (“**Scheme**”), dated 6th February, 2017, was presented by the Transferee Company before the National Company Law Tribunal, Mumbai Bench (“**NCLT**”) on 7th February 2017. The NCLT has by its order dated 16th February, 2017, *inter alia*, directed the Transferee Company to issue a notice to the creditors of the Transferee Company.

NOTICE is thus hereby given to the Creditors of the Transferee Company pursuant to the Order dated 16th February, 2017 passed by the NCLT in the captioned Company Scheme Application.

Any creditor desirous of making representation, if any, may do so by filing their representation with the NCLT and serving a copy of such representation simultaneously upon the Transferee Company.

Please note that the following documents are enclosed along with this notice:

1. Notice of the Meeting of Equity Shareholders.
2. Explanatory Statement along with Annexures comprising of Scheme of Amalgamation.

For The Bombay Dyeing & Mfg. Co. Ltd.

S.M. Palia
Chairperson appointed for the Meeting

Dated this 17th day of February, 2017

Encl: As above