

# THE BOMBAY DYEING AND MANUFACTURING COMPANY LTD.

Neville House, J. N.Heredia Marg, Ballard Estate, Mumbai-400 001

UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30TH JUNE, 2012

Rs. in crores

	PARTICULARS	(1)	(2)	(3)	(4)
		QUARTER ENDED 30.06.2012 (Unaudited)	QUARTER ENDED 31.03.2012 (Unaudited)	QUARTER ENDED 30.06.2011 (Unaudited)	YEAR ENDED 31.03.2012 (Audited)
<b>PART I</b>					
1	Income from operations				
	(a) Net sales/income from operations (Net of excise duty)	475.73	881.19	394.84	2190.70
	(b) Other operating income	11.45	11.57	8.47	40.11
	<b>Total income from operations (net)</b>	<b>487.18</b>	<b>892.76</b>	<b>403.31</b>	<b>2230.81</b>
2	Expenses				
	(a) Cost of materials consumed	257.07	316.32	320.60	1263.72
	(b) Purchase of stock-in-trade	24.29	35.52	24.42	118.14
	(c) Change in inventories of finished goods, work-in-progress and stock-in-trade	105.72	(494.09)	(32.10)	(518.11)
	(d) Employee benefits expense	21.49	21.99	17.80	83.48
	(e) Depreciation and amortisation expenses	15.19	16.00	15.15	61.39
	(f) Other expenses	56.32	757.56	66.96	1021.32
	<b>Total expenses</b>	<b>480.08</b>	<b>653.30</b>	<b>412.83</b>	<b>2029.94</b>
3	Profit/(Loss) from operations before other income, finance costs and exceptional items (1-2)	7.10	239.46	(9.52)	200.87
4	Other Income	10.86	11.20	11.69	54.55
5	Profit / (Loss) from ordinary activities before finance costs and exceptional items (3+4)	17.96	250.66	2.17	255.42
6	Finance costs	45.46	49.98	41.96	180.57
7	Profit / (Loss) from ordinary activities after finance costs but before exceptional items (5-6)	(27.50)	200.68	(39.79)	74.85
8	Exceptional Items	-	-	-	-
9	Profit/ (Loss) from ordinary activities before tax (7-8)	(27.50)	200.68	(39.79)	74.85
10	Tax expense	-	15.50	-	15.50
11	Net Profit/ (Loss) from ordinary activities after tax (9-10)	(27.50)	185.18	(39.79)	59.35
12	Extraordinary items (net of tax expense)	-	-	-	-
13	Net Profit/ (Loss) for the period (11-12)	(27.50)	185.18	(39.79)	59.35
14	Paid up equity share capital (Face value Rs.10 per share)	41.31	41.31	40.55	41.31
15	Reserves excluding revaluation reserves				373.25
16.i	Earnings per share (before extraordinary items)				
	Basic (Rs.)	(6.66)	45.53	(9.81)	14.59
	Diluted (Rs.)	(6.66)	45.53	(9.81)	14.59
16.ii	Earnings per share (after extraordinary items)				
	Basic (Rs.)	(6.66)	45.53	(9.81)	14.59
	Diluted (Rs.)	(6.66)	45.53	(9.81)	14.59
<b>PART II</b>					
<b>A PARTICULARS OF SHAREHOLDING</b>					
1	Public Shareholding				
	- Number of shares	1,92,33,831	1,92,33,831	1,98,46,064	1,92,33,831
	- Percentage of shareholding	46.56	46.56	48.95	46.56
2	Promoters & promoter group Shareholding				
	a) Pledged/Encumbered				
	- Number of Shares	48,99,600	44,19,600	51,45,774	44,19,600
	- Percentage of shares	22.78	20.55	25.56	20.55

	(as a % of total shareholding of promoter and promoter group) - Percentage of shares (as a % of total share capital on the company)	11.86	10.70	12.69	10.70
	b) Non-encumbered - Number of Shares	1,66,07,604	1,70,87,604	1,49,88,147	1,70,87,604
	- Percentage of shares (as a % of total shareholding of promoter and promoter group)	77.22	79.45	74.44	79.45
	- Percentage of shares (as a % of total share capital on the company)	40.21	41.37	36.96	41.37
<b>B</b>	<b>INVESTOR COMPLAINTS</b>	Quarter ended 30.06.2012			
	(a) Pending at the beginning of the quarter	Nil			
	(b) Received during the quarter	9			
	(c) Disposed of during the quarter	9			
	(d) Remaining unresolved at the end of the quarter	Nil			

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SEGMENT WISE REVENUE, RESULTS AND CAPITAL EMPLOYED

PARTICULARS		Rs. in crores			
		(a)	(b)	(c)	(d)
		QUARTER ENDED 30.06.2012 (Unaudited)	QUARTER ENDED 31.03.2012 (Unaudited)	QUARTER ENDED 30.06.2011 (Unaudited)	YEAR ENDED 31.03.2012 (Audited)
1.	<b>Segment Revenue (net sales/income from each segment)</b>				
(a)	Textile	91.35	108.45	89.77	423.18
(b)	Polyester	289.99	291.43	295.94	1244.96
(c)	Real Estate	106.82	493.83	18.09	566.27
(d)	Unallocated	0.02	0.06	0.01	0.08
	<b>Total</b>	<b>488.18</b>	<b>893.77</b>	<b>403.81</b>	<b>2234.49</b>
	Add/(Less) :Inter segment revenue	(1.00)	(1.01)	(0.50)	(3.68)
	<b>Net Sales/Income</b>	<b>487.18</b>	<b>892.76</b>	<b>403.31</b>	<b>2230.81</b>
2.	<b>Segment Results - Profit/ (Loss)</b>				
(a)	Textile	(3.66)	(0.81)	(0.30)	8.90
(b)	Polyester	(15.86)	0.63	3.39	(0.86)
(c)	Real Estate	45.08	260.55	2.89	268.58
	<b>Total</b>	<b>25.56</b>	<b>260.37</b>	<b>5.98</b>	<b>276.62</b>
	Less:				
	(i) Net Interest expense	45.46	49.98	41.96	180.57
	(ii) Other un-allocable expenditure net of un-allocable	7.60	9.71	3.81	21.20
	<b>Total Profit/ (Loss) before Tax</b>	<b>(27.50)</b>	<b>200.68</b>	<b>(39.79)</b>	<b>74.85</b>
3.	<b>Capital Employed (Segment Assets - Segment Liabilities)</b>				
(a)	Textile	402.49	420.53	438.62	420.53
(b)	Polyester	404.01	500.04	735.47	500.04
(c)	Real Estate	1998.78	2037.88	1154.65	2037.88
	Unallocated:				
	(i) Others	160.68	134.00	232.16	134.00
	<b>Total Capital Employed</b>	<b>2965.96</b>	<b>3092.45</b>	<b>2560.90</b>	<b>3092.45</b>

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**UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 31ST JUNE, 2012**

**NOTES -**

The above results were reviewed by the Audit Committee and approved by the Board of Directors at their meeting held on 07th August, 2012.  
The Statutory Auditors have carried out a limited review of these results pursuant to Clause 41 of the Listing Agreement.

The Company has pursuant to various agreements for sale, has sold a part of the proposed residential tower being constructed on such land and recognised revenue of Rs. 96.04 crores which includes an amount of Rs. 30.03 crores released from the revaluation reserve and consequently the other expenses stand reduced by the same amount.

Figures for the previous periods have been regrouped / restated wherever necessary.

**FOR THE BOMBAY DYEING AND MANUFACTURING COMPANY LIMITED**

**DURGESH MEHTA**  
**JOINT MANAGING DIRECTOR AND CFO**

Mumbai: 07th August, 2012