

THE BOMBAY DYEING AND MANUFACTURING COMPANY LTD.

Neville House, J. N.Heredia Marg, Ballard Estate, Mumbai-400 001

UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 31ST DECEMBER, 2010

Rs. in crores

	PARTICULARS	(1)	(2)	(3)	(4)	(5)
		QUARTER ENDED 31.12.2010 (Unaudited)	QUARTER ENDED 31.12.2009 (Unaudited)	9 MONTHS ENDED 31.12.2010 (Unaudited)	9 MONTHS ENDED 31.12.2009 (Unaudited)	YEAR ENDED 31.03.2010 (Audited)
1	Sales	454.38	415.64	1332.22	1143.27	1689.22
	Less: Excise duty recovered on sales	24.87	12.89	64.96	29.82	46.44
	Net Sales	429.51	402.75	1267.26	1113.45	1642.78
2	Other Operating Income	17.75	6.22	44.29	19.94	31.30
3	Total Income (1+2)	447.26	408.97	1311.55	1133.39	1674.08
4	Expenditure:					
	(a) (Increase)/decrease in stock-in-trade and work-in-progress	(25.16)	12.39	(34.15)	7.71	2.52
	(b) Consumption of raw materials	266.35	182.74	764.39	526.43	776.63
	(c) Purchase of traded goods	26.46	13.44	62.53	35.57	54.81
	(d) Cost in respect of real estate, net of revaluation reserve	14.28	44.49	83.53	127.70	195.61
	(e) Employees cost	16.19	13.84	44.55	38.19	49.72
	(f) Depreciation	15.31	14.97	46.71	44.51	59.54
	(g) Other expenditure	90.89	79.03	285.30	245.28	332.72
	(h) Total	404.32	360.90	1252.86	1025.39	1471.55
5	Profit from Operations before Other Income, Interest and Exceptional Items (3-4)	42.94	48.07	58.69	108.00	202.53
6	Other Income	0.38	-	3.16	-	0.50
7	Profit before Interest & Exceptional Items (5+6)	43.32	48.07	61.85	108.00	203.03
8	Net Interest expense	42.65	45.36	122.19	135.34	179.44
9	Gross Profit/ (Loss) after Interest but before Exceptional item and Taxation (7-8)	0.67	2.71	(60.34)	(27.34)	23.59
10	Exceptional Item:					
	Less: Voluntary Retirement Compensation Written off	-	0.35	-	1.04	1.40
11	Profit/ (Loss) from ordinary activities before tax (9-10)	0.67	2.36	(60.34)	(28.38)	22.19
12	Less: Provision for taxation					
	- Current	-	-	-	-	3.77
	- Short provision of tax of earlier year	-	-	0.22	-	-
		-	-	0.22	-	3.77
13	Net Profit/ (Loss) from ordinary activities after tax (11-12)	0.67	2.36	(60.56)	(28.38)	18.42
14	Extraordinary items (net of tax expense)	-	-	-	-	-
15	Net Profit/ (Loss) for the period (13-14)	0.67	2.36	(60.56)	(28.38)	18.42
16	Paid up equity share capital (Face value Rs.10 per share)	38.61	38.61	38.61	38.61	38.61
	Reserves excluding revaluation reserves					171.74
	Basic EPS (Rs.)	0.17	0.61	(15.68)	(7.35)	4.77
	Diluted EPS (Rs.)	0.17	0.61	(15.68)	(7.35)	4.77
17	Aggregate of Public Shareholding					
	- Number of shares	1,98,44,064	1,98,48,264	1,98,44,064	1,98,48,264	1,98,30,964
	- Percentage of shareholding	51.39	51.40	51.39	51.40	51.35
18	Promoters & promoter group Shareholding					
	a) Pledged/Encumbered					
	- Number of Shares	46,40,774	50,63,274	46,40,774	50,63,274	29,58,274
	- Percentage of shares (as a % of total shareholding of promoter and promoter group)	25.49	27.84	25.49	27.84	16.25
	- Percentage of shares (as a % of total share capital on the company)	12.02	13.11	12.02	13.11	7.66
	b) Non-encumbered					
	- Number of Shares	1,35,63,147	1,31,23,347	1,35,63,147	1,31,23,347	1,52,45,647
	- Percentage of shares (as a % of total shareholding of promoter and promoter group)	74.51	72.16	74.51	72.16	83.75
	- Percentage of shares (as a % of total share capital on the company)	35.12	34.50	35.12	34.50	39.48
	Interest Income netted off in item (8) above	1.38	1.49	4.79	7.89	11.02

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SEGMENT WISE REVENUE, RESULTS AND CAPITAL EMPLOYED

Rs. in crores

PARTICULARS	(a)	(b)	(c)	(d)	(e)
	QUARTER ENDED 31.12.2010 (Unaudited)	QUARTER ENDED 31.12.2009 (Unaudited)	9 MONTHS ENDED 31.12.2010 (Unaudited)	9 MONTHS ENDED 31.12.2009 (Unaudited)	YEAR ENDED 31.03.2010 (Audited)
	1. Segment Revenue (net sales/income from each segment)				
(a) Textile	106.44	69.39	288.72	213.90	293.93
(b) Polyester	323.89	212.93	862.73	562.13	820.31
(c) Real Estate	17.67	127.06	161.46	359.14	561.62
Total	448.00	409.38	1312.91	1135.17	1675.86
Add/(Less) :Inter segment revenue	(0.74)	(0.41)	(1.36)	(1.78)	(1.78)
Total Sales/Other Operating Income	447.26	408.97	1311.55	1133.39	1674.08
2. Segment Results - Profit/ (Loss)					
(a) Textile	(3.69)	(3.70)	(18.10)	(25.99)	(37.94)
(b) Polyester	57.49	(10.78)	66.63	(50.34)	(66.38)
(c) Real Estate	(1.35)	77.89	40.07	216.69	346.45
Total	52.45	63.41	88.60	140.36	242.13
Less: (i) Voluntary Retirement Compensation Written off	-	0.35	-	1.04	1.40
(ii) Net Interest expense	42.65	45.36	122.19	135.34	179.44
(iii) Other un-allocable expenditure net of un-allocable income	9.13	15.34	26.75	32.36	39.10
Total Profit/ (Loss) before Tax	0.67	2.36	(60.34)	(28.38)	22.19
3. Capital Employed (Segment Assets - Segment Liabilities)					
(a) Textile	435.87	421.63	435.87	421.63	407.19
(b) Polyester	662.86	589.50	662.86	589.50	618.93
(c) Real Estate	413.23	720.46	413.23	720.46	785.25
Unallocated:					
(i) Voluntary Retirement Compensation (to the extent not written off or adjusted)	-	0.35	-	0.35	-
(ii) Others	233.51	259.53	233.51	259.53	174.09
Total Capital Employed	1745.47	1991.47	1745.47	1991.47	1985.46

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UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 31ST DECEMBER, 2010

NOTES -

- 1 The above results were reviewed by the Audit Committee and approved by the Board of Directors at their meetings held on 10th February, 2011. The Statutory Auditors have carried out a limited review of these results pursuant to Clause 41 of the Listing Agreement.
- 2 Status of investor complaints for the quarter ended 31st December, 2010:
 - (a) Complaints pending at the beginning of the quarter - None;
 - (b) Complaints received during the quarter - 24;
 - (c) Complaints disposed off during the quarter - 24; and
 - (d) Complaints unresolved at the end of the quarter - None.
- 3 Figures for the previous periods have been regrouped / restated wherever necessary.

FOR THE BOMBAY DYEING AND MANUFACTURING COMPANY LIMITED

DURGESH MEHTA
JOINT MANAGING DIRECTOR AND CFO

Mumbai: 10th February, 2011