



BOMBAY DYEING

**THE BOMBAY DYEING AND MANUFACTURING COMPANY LIMITED**

(CIN: L17120MH1879PLC000037)

**Registered Office:** Neville House, J. N. Heredia Marg, Ballard Estate, Mumbai – 400001.

**Corporate Office:** C-1, Wadia International Center, Pandurang Budhkar Marg, Worli, Mumbai-400 025.

**Email:** grievance\_redressal\_cell@bombaydyeing.com **Phone:** (91) (22) 66620000; **Fax:** (91) (22) 66193262;

**Website:** www.bombaydyeing.com

**BEFORE THE NATIONAL COMPANY LAW TRIBUNAL  
BENCH AT MUMBAI  
COMPANY SCHEME APPLICATION NO. 157 OF 2017**

**IN THE MATTER OF SECTION 230 (1) OF THE COMPANIES ACT, 2013  
“POWER TO COMPROMISE OR MAKE ARRANGEMENTS WITH MEMBERS”**

**(See Rule 3 of the Companies (Compromises, Arrangements and Amalgamation Rules, 2016)**

**AND**

**IN THE MATTER OF THE BOMBAY DYEING & MANUFACTURING CO. LIMITED (APPLICANT)**

**Having its registered office at Neville House, J.N. Heredia Marg, Ballard Estate, Mumbai 400001, Maharashtra**

**CONNECTED WITH**

**COMPANY SCHEME APPLICATION NO. 12 OF 2017 IN THE MATTER OF ARCHWAY INVESTMENT  
COMPANY LIMITED**

**(High Court transferred Company Summons for Direction (L) No. 1004 of 2016)**

**THE BOMBAY DYEING AND MANUFACTURING  
COMPANY LIMITED**, a Company incorporated  
under the provisions of the Indian Companies  
Act, 1866 and having its Registered Office at  
Neville House, J. N. Heredia Marg, Ballard Estate,  
Mumbai – 400001.

**APPLICANT / TRANSFEREE  
COMPANY**

To  
The **CREDITORS**

**NOTICE OF COMPANY SCHEME APPLICATION**

**TAKE NOTICE THAT** an application under Sections 230 to 232 of the Companies Act, 2013, read with the Companies (Compromises, Arrangements and Amalgamations) Rules, 2016 for sanctioning the arrangement embodied in the Scheme of Amalgamation between Archway Investment Company Limited (“**Transferor Company**”) and The Bombay Dyeing & Manufacturing Company Limited (“**Applicant Company/Transferee Company**”) and their respective shareholders (“**Scheme**”), dated 6<sup>th</sup> February, 2017, was presented by the Transferee Company before the National Company Law Tribunal, Mumbai Bench (“**NCLT**”) on 7<sup>th</sup> February 2017. The NCLT has by its order dated 16<sup>th</sup> February, 2017, *inter alia*, directed the Transferee Company to issue a notice to the creditors of the Transferee Company.

**NOTICE** is thus hereby given to the Creditors of the Transferee Company pursuant to the Order dated 16<sup>th</sup> February, 2017 passed by the NCLT in the captioned Company Scheme Application.

Any creditor desirous of making representation, if any, may do so by filing their representation with the NCLT and serving a copy of such representation simultaneously upon the Transferee Company.

Please note that the following documents are enclosed along with this notice:

1. Notice of the Meeting of Equity Shareholders.
2. Explanatory Statement along with Annexures comprising of Scheme of Amalgamation.

For The Bombay Dyeing & Mfg. Co. Ltd.

**S.M. Palia**  
**Chairperson appointed for the Meeting**

Dated this 17<sup>th</sup> day of February, 2017

Encl: As above