

THE BOMBAY DYEING AND MANUFACTURING COMPANY LTD.

Neville House, J. N.Heredia Marg, Ballard Estate, Mumbai-400 001

UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30TH JUNE, 2016

CIN : L17120MH1879PLC000037

Rs. in Crores

	PARTICULARS	(1)	(2)	(3)	(4)
		QUARTER ENDED 30.06.2016 (Unaudited)	QUARTER ENDED 31.03.2016 (Unaudited)	QUARTER ENDED 30.06.2015 (Unaudited)	YEAR ENDED 31.03.2016 (Audited)
1	Income from operations				
	(a) Net sales/income from operations (Net of excise duty)	426.46	656.38	393.92	1804.72
	(b) Other operating income	10.53	9.38	10.79	40.29
	Total income from operations (net)	436.99	665.76	404.71	1845.01
2	Expenses				
	(a) Cost of materials consumed	201.66	193.72	251.33	897.96
	(b) Purchase of stock-in-trade	38.03	29.07	48.42	206.75
	(c) Change in inventories of finished goods, work-in-progress and stock-in-trade	15.11	(32.77)	(43.02)	(152.08)
	(d) Employee benefits expense	23.77	27.15	25.90	100.47
	(e) Depreciation and amortisation expenses	7.65	7.95	10.68	33.91
	(f) Other expenses	97.63	256.37	105.99	599.98
	Total expenses	383.85	481.49	399.30	1686.99
3	Profit/(Loss) from operations before other income, finance costs and exceptional items (1-2)	53.14	184.27	5.41	158.02
4	Other Income	5.89	6.15	4.02	39.38
5	Profit / (Loss) from ordinary activities before finance costs and exceptional items (3+4)	59.03	190.42	9.43	197.40
6	Finance costs	85.68	78.50	62.80	282.64
7	Profit / (Loss) from ordinary activities after finance costs but before exceptional items (5-6)	(26.65)	111.92	(53.37)	(85.24)
8	Exceptional Items Employee separation costs	18.82	-	-	-
9	Profit/ (Loss) from ordinary activities before tax (7-8)	(45.47)	111.92	(53.37)	(85.24)
10	Tax expense	-	-	-	-
11	Net Profit/ (Loss) from ordinary activities after tax (9-10)	(45.47)	111.92	(53.37)	(85.24)
12	Extraordinary items (net of tax expense)	-	-	-	-
13	Net Profit/ (Loss) for the period (11-12)	(45.47)	111.92	(53.37)	(85.24)
14	Paid up equity share capital (Face value Rs.2 per share)	41.31	41.31	41.31	41.31
15	Reserves excluding revaluation reserves	-	-	-	336.39
16.i	Earnings per share (before extraordinary items)				
	Basic (Rs.)	(2.20)	5.42	(2.58)	(4.13)
	Diluted (Rs.)	(2.20)	5.42	(2.58)	(4.13)
16.ii	Earnings per share (after extraordinary items)				
	Basic (Rs.)	(2.20)	5.42	(2.58)	(4.13)
	Diluted (Rs.)	(2.20)	5.42	(2.58)	(4.13)
	See accompanying notes to the financial results.				

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SEGMENT WISE REVENUE, RESULTS

CIN : L17120MH1879PLC000037

Rs. in Crores

PARTICULARS	(a)	(b)	(c)	(d)
	QUARTER ENDED 30.06.2016 (Unaudited)	QUARTER ENDED 31.03.2016 (Unaudited)	QUARTER ENDED 30.06.2015 (Unaudited)	YEAR ENDED 31.03.2016 (Audited)
1. Segment Revenue (net sales/income from each segment)				
(a) Retail / Textile	80.83	58.58	87.89	305.66
(b) Polyester	272.59	274.96	274.79	1069.12
(c) Real Estate	83.57	332.22	42.03	470.23
Net Sales/Income from Operations	436.99	665.76	404.71	1845.01
2. Segment Results - Profit/ (Loss)				
(a) Retail / Textile	(3.32)	(13.00)	(5.37)	(21.31)
(b) Polyester	8.08	1.94	7.31	(22.66)
(c) Real Estate	62.37	211.68	21.65	277.20
Total	67.13	200.62	23.59	233.23
Less:				
(i) Net Interest expense	85.68	78.50	62.80	282.64
(ii) Other un-allocable expenditure net of un-allocable income	8.10	10.20	14.16	35.83
(iii) Exceptional Item - Textile - Employee separation costs	18.82	-	-	-
Total Profit/ (Loss) before Tax	(45.47)	111.92	(53.37)	(85.24)
3. Segment Assets				
(a) Retail/ Textile	347.72	354.54	396.51	354.54
(b) Polyester	625.48	651.05	796.56	651.05
(c) Real Estate	3266.35	3215.48	2,704.69	3215.48
(d) Unallocated	190.70	172.38	218.60	172.38
Total Segment Assets	4430.25	4393.45	4116.36	4393.45
4. Segment Liabilities				
(a) Retail/ Textile	199.54	154.59	193.18	154.59
(b) Polyester	331.15	333.72	485.80	333.72
(c) Real Estate	275.24	258.73	161.10	258.73
(d) Unallocated	2371.71	2334.29	1,771.16	2334.29
Total Segment Liabilities	3177.64	3081.33	2611.24	3081.33

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THE BOMBAY DYEING AND MANUFACTURING COMPANY LTD.
Neville House, J. N. Heredia Marg, Ballard Estate, Mumbai-400 001

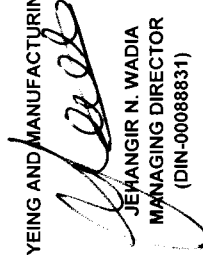
UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30TH JUNE, 2016

NOTES -

- 1 The above results were reviewed by the Audit Committee and approved by the Board of Directors at their meeting held on 10th August, 2016. The Statutory Auditors have carried out a limited review of these results pursuant to Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.
- 2 Pursuant to various Memorandum of Understanding previously entered into with Scal Services Limited, a Group company, to sell residential apartments being constructed at Island City Centre, the Company based on the method of accounting followed (percentage of completion), has recognised net revenue of Rs. 23.33 crores (June'2015 Rs.25.51 crores) and resultant profit before tax of Rs. 16.04 crores (June'2015 Rs.16.33 crores) during the quarter ended 30th June, 2016 on sales to SCAL.
- 3 The Company had entered into a term sheet with proposed buyer to sell the entire assets including land, building, machineries etc on slump sale basis. The validity of the term sheet got expired in the last year. The party has approached us again and signed a fresh term sheet with same terms and conditions and validity of the term sheet is upto 15th Aug 2016.
- 4 Exceptional items represent provision for Voluntary Retirement Scheme finalised for the workers at Ranjangoan plant.
- 5 Figures for the previous periods have been regrouped / restated wherever necessary.

Mumbai: 10th August, 2016

FOR THE BOMBAY DYEING AND MANUFACTURING COMPANY LIMITED


JEHANGIR N. WADIA
MANAGING DIRECTOR
(DIN-00088831)

**KALYANIWALLA
& MISTRY** (Regd.)

CHARTERED ACCOUNTANTS

The Board of Directors
The Bombay Dyeing and Manufacturing Company Limited
Neville House, J. N. Heredia Marg,
Ballard Estate,
Mumbai 400 001.

Dear Sirs,

LIMITED REVIEW REPORT

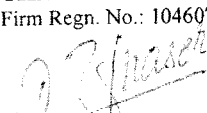
We have reviewed the accompanying statement of standalone unaudited financial results of **The Bombay Dyeing and Manufacturing Company Limited** (the "Company") for the quarter ended June 30, 2016, ("the statement") attached herewith, prepared by the Company pursuant to Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors at its meeting held on August 10, 2016. Our responsibility is to issue a report on these financial results based on our review. The statement has been initialed by us for identification purposes.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410, "Review of Interim Financial Information performed by the Independent Auditor of the Entity" issued by The Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of standalone unaudited financial results prepared in accordance with applicable accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, including the manner in which it is to be disclosed, or that it contains any material misstatement.

**For KALYANIWALLA & MISTRY
CHARTERED ACCOUNTANTS**

Firm Regn. No.: 104607W


Daraius Z. Fraser

PARTNER

M. No.: 42454

Mumbai, August 10, 2016.

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